**INTEREST RATES MARKET NOTICE**

**Date: 3 August 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN277”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 8 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN277

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 08 August 2018 of …% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 August 2019

**Books Close Date(s)** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 8 August 2018

**Date Convention** Following

**Interest Commencement Date** 8 August 2018

**First Interest Payment Date** 8 November 2018

**ISIN No.** ZAG000153230

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN277%20Pricing%20Supplement%2020180808.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN277%20Pricing%20Supplement%2020180808.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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